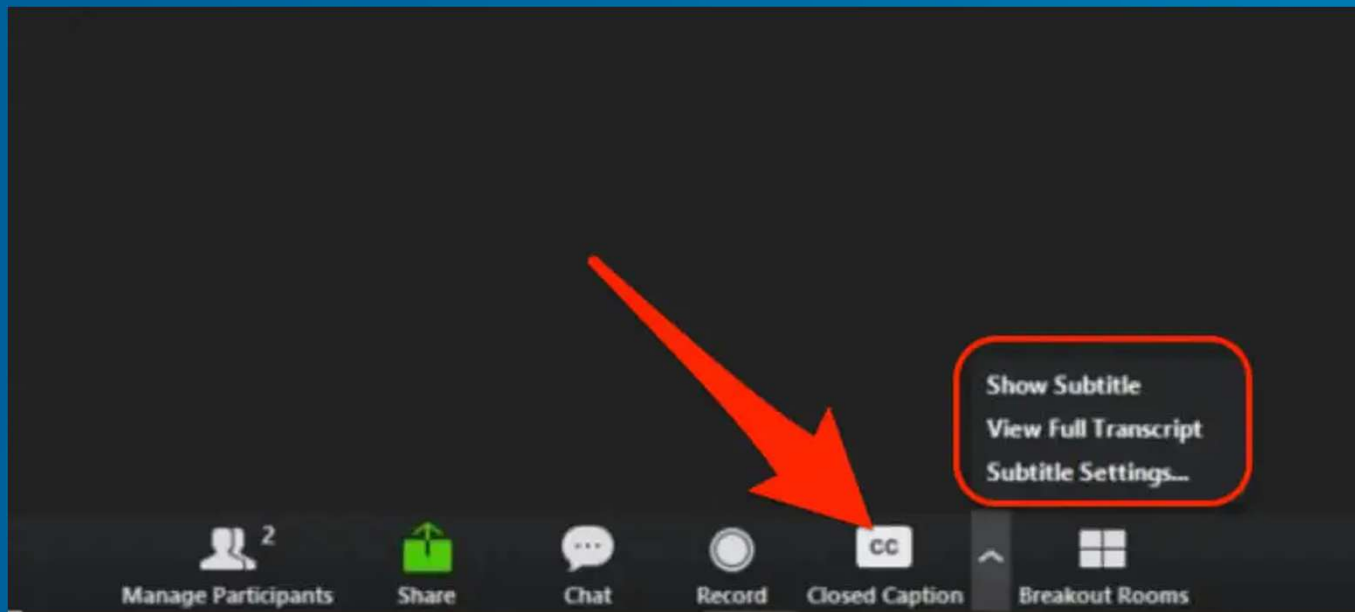


ACP RECHARGE: Shaping Energy Storage Deployment

June 4, 2024 1:00 – 2:00 pm ET



Closed Captions



Please drop questions Q&A

Here, your questions won't get lost and are most likely to get answered.



Today's Program is Being Recorded

- The recording will be available to you in ACP's streaming library by the end of this week.
- The slides will be shared with you in the chat as a downloadable pdf.



Poll 1: Are you attending ACP RECHARGE^{NRO} this year?

- Yes
- No
- I don't know

Slide 5

NRO I believe that we are using all-caps -- RECHARGE
Noah Roberts, 2024-06-03T01:51:38.152

Speakers



MODERATOR

Noah Roberts

Sr. Director, Energy Storage
ACP



Kelsey Hallahan

Director, Industry Data
ACP



MJ Shiao

VP, Supply Chain & Manufacturing
ACP



What is ACP RECHARGE?

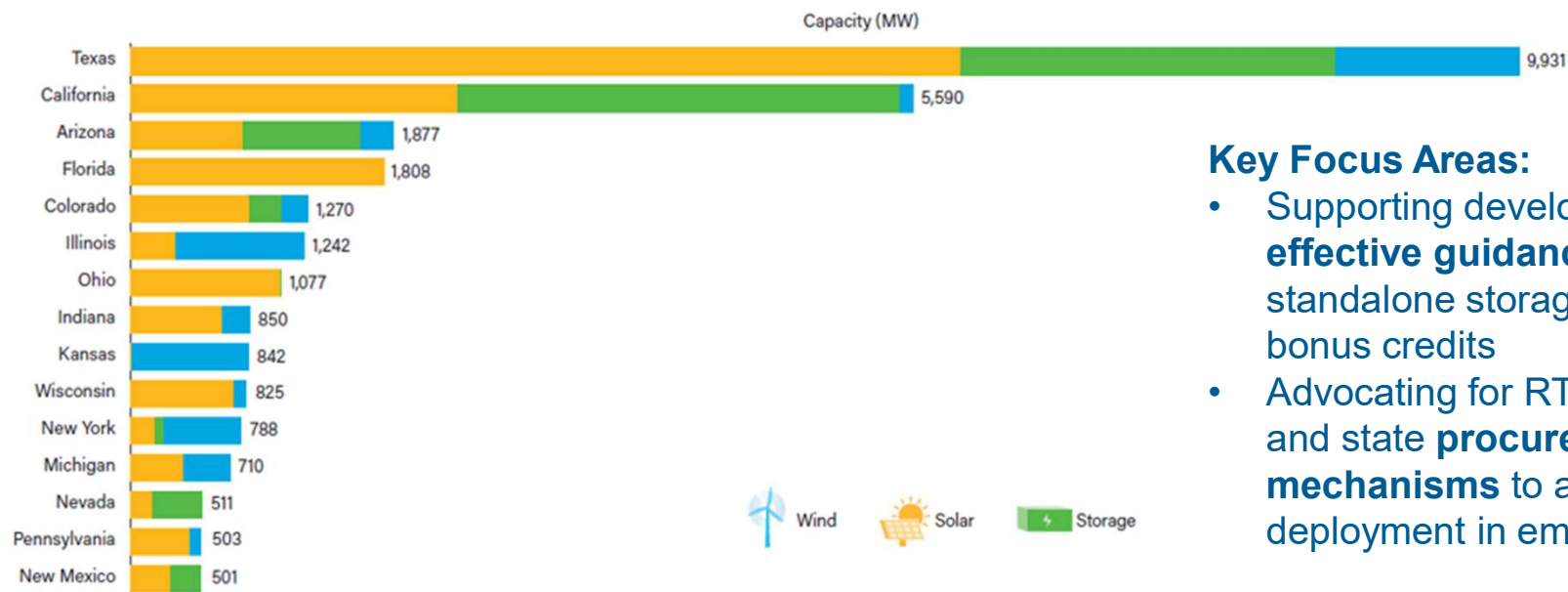
The inaugural ACP RECHARGE Conference will unite hundreds of industry leaders discuss emerging trends, challenges, and opportunities specific to the US energy storage industry.

- Today's conversations will highlight key updates which will be covered in greater detail at ACP RECHARGE:
 - **New markets and reforms** that help unlock the full value stack of storage
 - Recent changes to **trade policy and supply chain opportunities** including domestic content guidance, Section 301 tariffs and the 45X tax credit
 - Challenges with **permitting** at the local, state and federal levels
 - Narratives around **safety** and **public perception**



Building New Markets: Expanding Deployment Across the US

Top States for Clean Power Additions in 2023



Key Focus Areas:


- Supporting development of **effective guidance** for the standalone storage ITC and bonus credits
- Advocating for RTO/ISO **reforms** and state **procurement mechanisms** to advance deployment in emerging markets

Building New Markets: Expanding Deployment Across the US


Dive Deeper at RECHARGE

ACP
RECHARGE
ENERGY STORAGE SUMMIT
JUNE 26-28, 2024 | PORTLAND, OR

**FIRESIDE CHAT:
ENERGY STORAGE AS TRANSMISSION**




Sudeen Kelly
Former FERC Commissioner,
Partner
Jenner & Block LLP




Jeremy Twitchell
Senior Energy Analyst
PNNL

JUNE 28 | 9:00 AM - 10:00 AM | PANEL




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ENERGY STORAGE ITC & TAX EQUITY




JC Sandberg
Chief Advocacy Officer
American Clean
Power Association
MODERATOR



Keith Martin
Co-Head of Projects
Norton Rose Fulbright US LLP




Rubiao Song
Managing Director, Head of Tax
Equity – Energy Investments
JP Morgan



Alfred Johnson
Founder & CEO
Crux

JUNE 26 | 2:30 PM - 3:30 PM | PANEL



Trade & Supply Chains: Evolving Battery Supply Chain Landscape

Key Focus Areas:

- Supporting the ongoing **investments in domestic manufacturing** of batteries and energy storage technologies
- **Preventing short-term disruption** to battery supply chains to support rapid deployment

Recent Policy Activity:

- Biden Administration issued decision on Section **301 tariffs**, grid batteries to see increase in 2026
- New supplementary guidance on the investment tax credit **domestic content bonus** released



Credit: Recurrent

Trade & Supply Chains: Evolving Battery Storage Landscape

Dive Deeper at RECHARGE

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**BATTERY ENERGY STORAGE TRADE
& SUPPLY CHAIN LANDSCAPE**



Vanessa Sciarra
VP Trade and International
Competitiveness
ACP
MODERATOR

Jason Burwen
VP of Policy and Strategy
Gridstor

John Magnus
President
TradeWins

Suzanne Swink
VP of Government Relations
KORE Power

JUNE 26 | 2:30 PM - 3:30 PM | PANEL



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**BUILDING AMERICA'S BATTERIES:
TURNING PROMISES TO PRODUCTION**



Laura Beane
President
Vestas
MODERATOR

Lindsay Gorrill
Founder & CEO
KORE Power

Jaehong Park
President & CEO
LG

JUNE 28 | 10:15 AM - 11:15 AM | PANEL



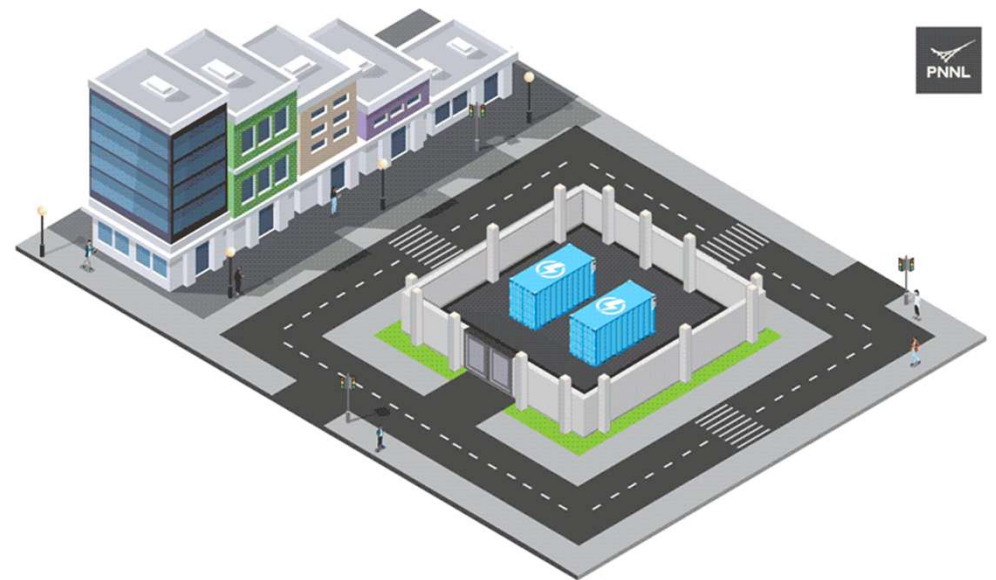
Improving Energy Storage Permitting Siting & Permitting

Key Focus Areas:

- **Maintaining and improving clarity** in permitting processes at the local, state and federal levels
- Tackling the unique energy storage siting & permitting **challenges**
- Exploring **state permitting pathways**

Recent Policy Activity:

- State legislation in **Michigan, Minnesota,** and **Oregon** created new permitting pathways for energy storage



Improving Energy Storage Permitting Siting & Permitting

Dive Deeper at RECHARGE

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ENERGY STORAGE SITING & PERMITTING REFORMS,
FEDERAL PERMITTING FOR ENERGY STORAGE


Eric Beightel
Executive Director
Permitting Council
KEYNOTE


Rikki Seguin
Executive Director
Interwest Energy Alliance
MODERATOR


Julian Boggs
Director, State Policy
Key Capture Energy


Matt Stedl
VP, Head of Energy Storage
Savion

JUNE 28 | 9:00 AM - 10:00 AM | PANEL



Leading on Safety & Reliability

Promoting Standards, Addressing Misinformation

Key Focus Areas:

- Telling the story of the energy storage industry's **excellent track record on safety**
- Helping to promote adoption of the **latest safety standards**
- Sharing the technological and engineering advances that ensure **storage is safe by design** and building **partnerships** with key stakeholders

Recent Policy Activity:

- There are active regulatory processes on energy storage safety in states like **Maryland** and **New York**



ACP is developing partnerships with fire officials and fire service organizations to promote safety.

Leading on Safety & Reliability Promoting Standards, Addressing Misinformation

Dive Deeper at RECHARGE

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**NATIONAL SAFETY STANDARDS —
WHAT'S NEXT?**



Jacqueline DeRosa
VP, Battery Energy Storage Systems
Ameresco
MODERATOR



Paul Hayes
VP, Energy Infrastructure,
EPE
The Hillier Company




Paul Rogers
Co-Founder
Energy Safety Response Group

JUNE 27 | 2:15 PM - 3:15 PM | PANEL




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**ENERGY STORAGE IN THE MEDIA
AND PUBLIC PERCEPTION**




Phil Sgro
Deputy Director,
Media Relations
ACP
MODERATOR



Pete Danko
Staff Reporter
Portland Business Journal




Sahar Robertson
Managing Director
Ridgely Walsh



Claire Hao
Energy Reporter
Houston Chronicle

JUNE 28 | 9:00 AM - 10:00 AM | PANEL



NRO

Slide 15

NRO [@Bridget Williams] One question... is this the headshot Sahar submitted? Because I'm struggling to confirm if thats her hahaha I found her twitter and this is what she looked like when I met her <https://x.com/SaharW>
Noah Roberts, 2024-05-30T17:26:35.879

BW0 0 Lolll that's what we have in Cadmium?
Bridget Williams, 2024-05-30T17:48:23.275

BW0 1 Checked with Lee and somehow cadmium had the wrong photo for her! Ty for flagging!
Bridget Williams, 2024-05-30T18:03:02.286

ACP RECHARGE

ENERGY STORAGE SUMMIT

JUNE 26-28, 2024 | PORTLAND, OR

Join us next month to dive deeper into these critical topics, explore new products and services, and build meaningful relationships across the industry.

- Battery Energy Storage & State Politics
- Building Energy Storage Manufacturing in America
- Energy Storage as Transmission
- Energy Storage in the Media and Public Perceptions
- Utility Resource Planning
- Market Outlook
- Siting & Permitting Reforms
- The Future of Critical Minerals for Batteries
- IRA Tax Equity & Energy Storage
- Long Duration Technology Supply Chains
- Market Design Lessons from Texas and California
- National Safety Standards – What's Next?
- National Security
- Recycling & the Grid Battery Ecosystem
- Reforming Market Rules to Enable Storage
- Safety by Design
- Tariffs & the Shifting Import Landscape



POWERCASTS

**AMERICAN
CLEAN
POWER**

ACP
RECHARGE
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- Group Discount:** 20% off a group size of 10 or more
- Highest Caliber Speakers:** Nearly 50% of speakers at ACP RECHARGE are executive leaders ensuring in-depth, substantive conversations both on and off the stage
- Targeted Exhibition:** Exhibitors from across the industry including Kore Power, American Wire Group, FlexGen, Powin, HydroStor, TXLA Systems and more.
- Meaningful Networking:** Commiserate and celebrate with peers from across the country at an opening reception, two networking breakfasts, a fun run/walk, one networking lunch, an exhibit hall reception and daily networking breaks.



Scan to learn more and register today!



Poll 2: Did this presentation provide you with sufficient information about ACP RECHARGE?

- Yes, I'm so glad I signed up.
- Yes, I think I will try to attend this year.
- I'm still on the fence about this year but will likely attend next year.

Slide 18

NRO Same comment as earlier -- RECHARGE
Noah Roberts, 2024-06-03T01:52:47.748

Questions?

Thank You!



MODERATOR

Noah Roberts

Sr. Director, Energy Storage

ACP

nroberts@cleanpower.org



Kelsey Hallahan

Director, Industry Data

ACP

khallahan@cleanpower.org



MJ Shiao

VP, Supply Chain & Manufacturing

ACP

mshiao@cleanpower.org



Please Complete Our Exit Survey



ACP PowerCasts Exit Survey

Anonymous · 6 questions

1. Overall, how satisfied were you with this PowerCasts program? *

0: Dissatisfied, 5: Very Satisfied

0 1 2 3 4 5

2. I gained knowledge, skills or understanding relevant to my job and/or my understanding of the clean power industry. *

- Strongly Agree
- Somewhat Agree
- Neutral
- Somewhat Disagree
- Strongly Disagree



Thank you!

