

A Historic Year for **CLEAN** **ENERGY**

2022 ANNUAL REPORT



ACP Membership

750+
members

aes

HANNON
ARMSTRONG

enel

APEX
SOLAR ENERGY

RECURRENT
ENERGY

equinor

J.P.Morgan

Southern
Company

ACP was founded with a simple yet ambitious mission –
to unite the entire clean power industry.

ConnectGEN

In just our second year as a trade association, ACP has
over **750 member companies** from across the clean
power industry and has doubled the resources available
to advance our members' objectives – making ACP
the most powerful association representing clean energy.

NEXTERA
ENERGY

Mortenson

ENGIE

Intersect
Power

2022 was a historic year for clean energy.

Our industry began the year as a power player, continuing to scale and providing more families and businesses across the country with reliable, affordable and clean energy. In the face of uncertainty around clean energy tax and trade policy, our mission to secure industry stability remained ambitious and unwavering.

2022 was not without its challenges — from moments where generational clean energy legislation seemed to slip through our fingers to trade and import policies that severely blunted the industry's growth.

However, moments like these are exactly why ACP was created. Just as the path looked impossible, the groundwork laid over two years paid off with the biggest ever victory for our industry:

The largest clean energy bill in U.S. history was signed into law in August 2022.

The Inflation Reduction Act (IRA) will provide the stability and predictability that our members have needed to build America's clean energy future.

Across our industry, the IRA is expected to deliver an estimated 525 to 550 gigawatts of new, utility-scale clean power between 2022–2030 — driving an estimated 40% reduction in emissions, creating 550,000 new clean energy jobs, and supporting a direct workforce of nearly one million Americans.

Even before the celebrations died down for the IRA, ACP immediately began collaborating with members to issue industry guidance on implementation. At the same time, we held continued focus on addressing new and existing policy and regulatory challenges for the solar, wind, and storage sectors, while never losing focus on the ultimate goal of helping our members get steel in the ground.

In the midst of an electric year, **ACP also grew membership to over 750 member companies**, returned to in-person events (breaking revenue and attendance records), and hired expert staff to further support the organization's advocacy across all fronts.

The American Clean Power Association entered a new year with more predictability for our industry and reinvigorated leadership, with a new Board and Chair.

Thank you for your membership, for your guidance, and for your resolve in your support for our part in this historic year. Here's to many more.

- ACP's Executive Team

2022 Board of Directors

Officers

CHAIR

Craig Cornelius

CEO
Clearway Energy Group

CHAIR-ELECT:

Leonardo Moreno

President
AES Clean Energy

TREASURER:

Susan D. Nickey

Executive Vice President and Chief Client Officer
HASI

SECRETARY:

John L. Pemberton

SVP, Chief Compliance Officer & General Counsel
Southern Power

Directors

Michael Arndt

General Manager & President
Recurrent Energy

Laura Beane

President
Vestas North America

David Carroll

Chief Renewables Officer
ENGIE North America

Jacqueline DeRosa

Vice President Energy Storage Systems
Ameresco, Inc.

Theresa Eaton

Chief Executive Officer
WECS Renewables

Christopher M. Fallon

President of Duke Energy
Sustainable Solutions
Duke Energy

Omer Farooq

Managing Director
Bank of America Merrill Lynch

Caton Fenz

CEO
ConnectGen LLC

Sandhya Ganapathy

CEO
EDP Renewables North America LLC

Mike Garland

CEO
Pattern Energy

Mark Goodwin

President & CEO
Apex Clean Energy

Tristan Grimbert

President and Chief Executive Officer
EDF Renewables North America

Greg Hall

Executive Vice President
Energy Supply
American Electric Power

David Hardy

CEO Americas
Ørsted

Mateo Jaramillo

CEO
Form Energy, Inc.

Siri Espedal Kindem

President
Equinor Wind US, Equinor

Rebecca Kujawa

President, Director
NextEra Energy

Kiran Kumaraswamy

VP of Growth
Fluence

Sheldon Kimber

CEO and Founder
Intersect Power

Tim Maag

VP & General Manager of Wind Energy
Mortenson

Sondra Martinez

Managing Director
Nord/LB



Jose Antonio Miranda

*Onshore President & CEO
Avangrid Renewables*

Mark Mitchell

*SVP of Project Construction
Dominion Energy*

Jim Murphy

*President & COO
Invenergy*

Silvia Ortin

*COO Wind Onshore & Solar
Photovoltaics Americas
RWE Renewables*

Pat Reiten

*Senior Vice President
Public Policy
Berkshire Hathaway Energy*

JP Roehm

*CEO & President
Infrastructure & Energy
Alternatives LLC*

Paolo Romanacci

*Head of North America
Enel Green Power*

Dan Shugar

*CEO and Co-founder
Nexttracker*

Bill Siwek

*President and CEO
TPI Composites, Inc.*

Sarah Slusser

*CEO
Cypress Creek Renewables LLC*

Shannon Sturgil

*CEO, Onshore North America
Siemens Gamesa
Renewable Energy, Inc.*

Stephen Swift

*General Manager Sales and
Commercial Operations
GE Renewable Energy*

Krista Tanner

*Senior Vice President
& Chief Business Officer
ITC Holdings*

Matt Tetrault

*VP of Wind Construction & Services
Wanzek Construction*

Rob Threlkeld

*Sr. Manager, Energy Strategy
and Grid Decarbonization
General Motors, LLC*

Brian Van Abel

*EVP & CFO
Xcel Energy*

Jason Widman

*Vice President, Wind
Blattner Energy*



There are **over 575**
clean power-related
manufacturing facilities
across the U.S. supplying
parts and components
to wind, solar, and
storage projects.



cleanpower.org



FRED H. COOK
MARCUS GOLDMAN
EDWIN J. GREEN
C. J. HARRIS
MARGARET HEATH
LEWIS W. HAWET
GORDON L. HANSEN
E. W. HANSON
JAMES HASTOLD
JACK T. HARBOWN
GORDON A. HASTE
BILL H. HAY
BRIAN J. HERRING JR.
W. W. HUBERT III
CONNIE J. HITE
A. CLAY HODGSON
JOHN W. HOFF
WALTER J. HOLLAND
BOB L. HULST
OSCAR C. HUDSON
WILLIAM HULL

ROBT C. HUNTER
MARTIN A. HURLEY
ROBT L. JOHNSON
LLOYD J. JOSE
FRANK W. JONES
CHRISTOPHER J. JONES
GONNAR E. JOSEPH
J. J. KAWALECZAK
HARRY G. KELLER
WALTER J. KELLEY
EDGAR A. KELLER
HAROLD KELLER
C. THOMAS KELLER
ALBERT J. KERR
TALL S. KELL
MERRYL ALDRIN



Key Advocacy Accomplishments

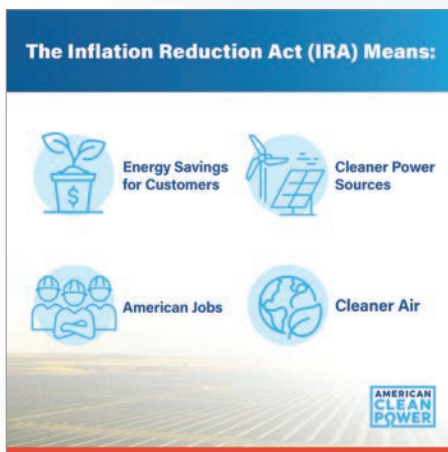
ACP's advocacy was critical to scores of wins this year – we shaped decisions critical for the success of clean energy at regulatory agencies, public utility commissions, regional transmission organizations, statehouses, and at the highest levels of the federal government.

Historic Legislative Achievement Secured:

Passage of the Inflation Reduction Act (IRA)

In September, President Joseph Biden signed into law the largest investment in American clean power in U.S. history – the IRA. The bill includes:

- ✓ The most stable federal tax structure the industry has ever had – over a decade of tax certainty for the production tax and investment tax credits.
- ✓ A suite of new incentives for standalone energy storage and green hydrogen.
- ✓ Advanced manufacturing incentives to spur domestic production across solar, storage, and onshore and offshore wind.
- ✓ New incentives for procuring domestic content and for siting projects in energy communities.



Per ACP analysis, the IRA's policies will deliver an estimated 525 to 550 gigawatts of new, utility-scale clean power from 2022-2030.

This will drive an estimated **40% reduction** in emissions, create **550,000 new clean energy jobs**, and support a **direct workforce of nearly one million Americans** by 2030.

Inflation Reduction Act

WHAT: Largest clean energy package ever passed at the federal level included ACP priorities like a 10+ year extensions of tax credits, a new standalone storage investment tax credit, manufacturing incentives with direct pay for domestic production, and credit for domestic sourcing and siting projects in Energy Communities.

WHY: An industry with its sights set on maturity requires stable policy to make the long-term investments necessary to turbocharge growth, reduce emissions, foster a growing workforce, and bring affordable, reliable energy to all Americans in the coming decades.

HOW: ACP built strong relationships with policymakers on both sides of the aisle and with sister organizations, crafting policy recommendations and advocating for tax credits publicly and behind closed doors for years – culminating in an historic legislative achievement.

WHAT'S NEXT:

ACP is working closely with members in 2023 to shape guidance and implementation with Treasury and the IRS.

The Inflation Reduction Act (IRA) Means:

- There will be **enough clean energy** to power the equivalent of **every home in America** by 2030.
- The average American can **deposit over \$1,000 per year** in energy savings by 2030.
- Reduced energy costs and increased savings for Americans. The IRA pays **up to \$14,000 for new energy-efficient appliances.**
- \$17 billion added in state and local revenues** for new schools and roads in communities from new clean energy projects.
- Billions invested in new, domestic manufacturing plants**, creating 150,000+ new jobs for American workers to produce clean energy at home.
- New jobs that will double the clean energy workforce to **employ nearly 1 million Americans** by 2030.
- Our **air will be 40% cleaner** by 2030.
- \$600 billion in private investment** catalyzed into the grid through 2030.

AMERICAN CLEAN POWER cleanpower.org

Solar: Commerce Circumvention Proceeding

WHAT: ACP advocacy resulted in a Presidential Proclamation that provided **two years of relief** from any new tariffs being placed on solar component imports.

WHY: A single company mounted a dangerous, job-killing, project-delaying and precedent-undercutting circumvention case at the Department of Commerce to force new tariffs on a majority of solar component imports to the U.S., creating grave uncertainty for the domestic solar industry.

HOW: ACP built overnight and raised \$6m to support a full-fledged advocacy coalition – Save American Solar Jobs – while assembling a multi-faceted campaign that provided a counter-voice to the disastrous inquiry, meeting directly with senior administration officials, bringing together influential coalitions of governors, Members of Congress, and NGOs to speak out, and releasing market survey impact results to support our advocacy efforts.



Offshore Wind: Maritime Crewing



WHAT: Our advocacy helped the Senate block harmful, House-passed legislation that would have imposed harsh crewing mandates on a select few offshore wind construction vessels and stopped construction by the nascent offshore wind industry. Instead, ACP was able to include common-sense measures to build the American mariner workforce by improving the merchant mariner credentialing system for veterans and pushing to modernize the entire credentialing system.

WHY: Opponents in Congress aimed to include the harmful language in the Coast Guard Authorization Act and the National Defense Authorization Act.

HOW: Working with our Offshore Wind Council weekly, ACP built a broad coalition of opposition; educated Members of Congress, federal agencies and industry stakeholders; produced compelling [collateral](#) (including an [industry study](#) and a public [offshore wind CEO letter](#)); and continue to support incentives as a pathway to building more specialized installation vessels.



Other Key Advocacy Accomplishments

Highlights of 2022:

Section 201 Tariffs: Fought against renewal of existing tariffs on solar products and secured an exemption for bifacial modules and a larger tariff rate quota (TRQ).

Workable WRO Process: Played an instrumental role in creating a workable process to free up lawful cargo wrongly detained under the Hoshine Withhold Release Order (WRO).

A Stronger Offshore Wind Industry: ACP advocated to ensure wind turbines could be proposed within two nautical miles of certain military facilities. ACP also worked with Congress to reform the merchant marine credential system to promote a stronger maritime workforce. And, consistent with ACP recommendations, the South Atlantic offshore wind moratorium was removed.

In Court: In *American Clean Power Association v. FERC*, the DC Circuit agreed with ACP that FERC's "self-funding" orders were not adequately explained, providing an opportunity for a more holistic evaluation of which upgrade costs are appropriate for generators to pay.

Transmission and Interconnection: FERC proposed new *Regional Transmission and Interconnection Rules* this year that would provide further clarity and speed for clean energy project development, incorporating concepts offered by ACP in both rules.

PJM Backlog: With nearly 200 GW of clean energy experiencing delays in PJM's problematic interconnection queue, ACP intervened and helped shape a proposal addressing many issues – including adoption of a viable demonstration of site control for offshore wind. FERC ultimately accepted the reform proposal, with broad support from ACP and members.

FERC Listens: Following ACP protests, FERC eliminated the broad Minimum Offer Price Rule (MOPR) across all regions with capacity markets (PJM, NYISO, and ISO-NE). This enables renewables and storage to better compete with other generators after the MOPR had artificially repriced resources – including clean energy – that received state support. ACP was engaged in the process for replacement policies.

BLM Listens: Consistent with ACP recommendations, the Bureau of Land Management (BLM) reduced rents and fees paid by clean energy developers and operators on average over 50%.

FWS Listens: Consistent with many ACP recommendations, US FWS released a draft rule proposing revisions to the eagle take permit program that includes a general permit option that nearly 80 percent of existing wind turbines are expected to qualify for. ACP also presented to FWS leadership eight options to improve incidental take permitting under the ESA.

Standard Bearers: Finalized and published five new standards under ACP's ANSI accreditation. Also drafted an offshore wind safety recommended practice document in response to federal regulator interest, which will be considered further under ACP's standards side in 2023.

Hastening NEPA Timelines: Consistent with ACP advocacy, the White House Council on Environmental Quality (CEQ) proposed guidance recognizing that clean energy and transmission projects often have relatively minor greenhouse gas impacts and would largely remove that consideration in environmental review process for such projects, helping to speed up NEPA timelines.

State Affairs: From accelerating transmission build in California to beating back onerous permitting and siting restrictions in Virginia, ACP's newly-rebuilt State Affairs Directors and partner networks hit the ground representing the clean energy industry's interests in state capitals and local jurisdictions, building coalitions to protect industry interests in statehouses across the country.

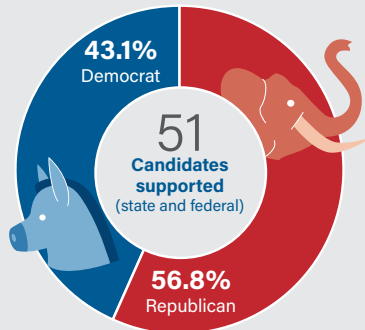
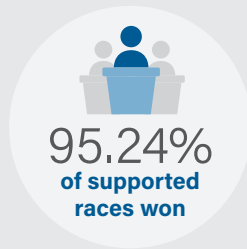
The Right Players: Key players such as Secretary of Energy Jennifer Granholm, former FERC Chairman Richard Glick, DOE's Loan Program Office Director Jigar Shah, and Sens. Crapo (R-ID), Heinrich (D-NM), Manchin (D-WV), McMorris Rodgers (R-WA), Whitehouse (D-RI), and Wyden (D-OR) addressed ACP members publicly and privately at our 2022 events.

Celebrating the IRA: To celebrate passage of the largest clean energy legislation in history, ACP members, CEOs, and staff were invited to the White House to attend the Inflation Reduction Act celebration ceremony on September 13.

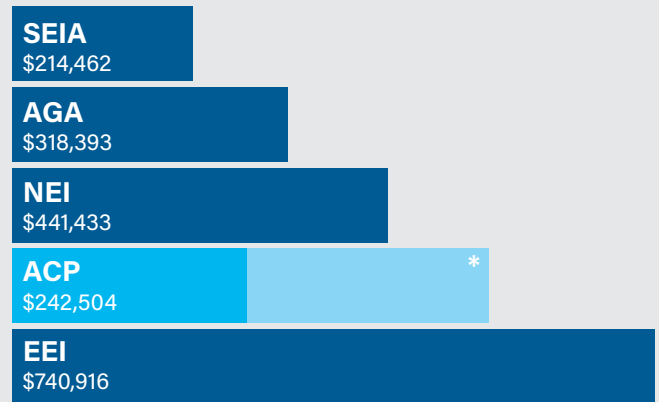
Political Action Committee:



The CLEANPOWER PAC raised almost \$250,000 in total contributions and disbursed \$189,500 to 51 Republican and Democratic candidates. Over 95% of supported candidates won their races. CLEANPOWER PAC also hosted 10 events with Members of Congress, providing the opportunity to meet face-to-face with lawmakers for over 15 different member companies.



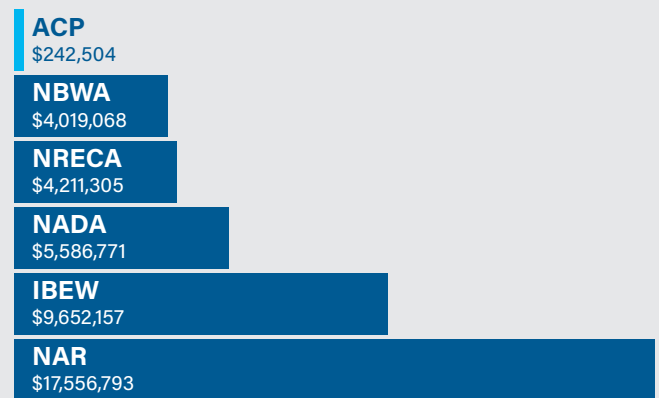
CLEANPOWER PAC compared to other Energy Trade Associations PACs (funds raised)



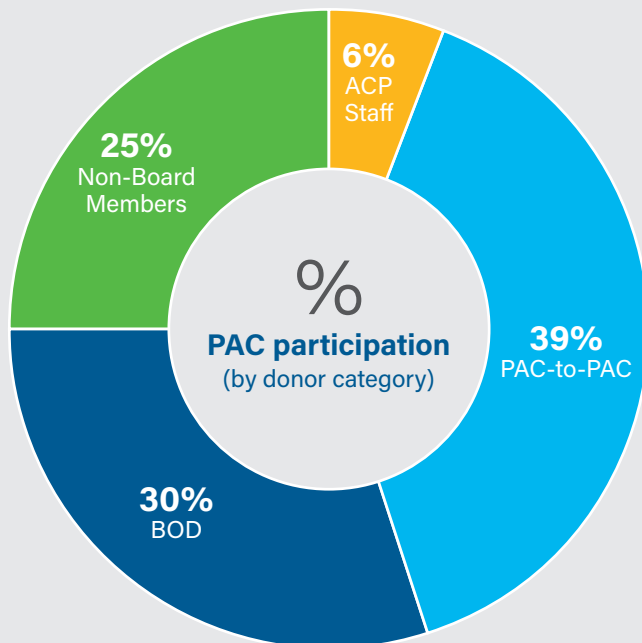
SEIA: Solar Energy Industries Association
ACP: American Clean Power Association
AGA: American Gas Association
NEI: Nuclear Energy Institute
EEI: Edison Electric Institute

* These funds are per cycle (2 years) and ACP only raised funds over 1 year – if we raised the same amount in a 2nd year, ACP's total would be \$543,870.

CLEANPOWER PAC compared to other Trade Associations PACs (funds raised)



NRECA: National Rural Electric Cooperative Association
NAR: National Association of Realtors
NBWA: National Beer Wholesalers Association
NADA: National Automobile Dealers Association
IBEW: International Brotherhood of Electrical Workers



ACP in 2022

By the Numbers

500+

Policymaker Interactions



100+

Comments Filed



100

Press Releases Issued

50+

Candidates supported by PAC

75

Public Appearances at Events



50

New Member Resources



25

Testimonies



15

Social Press Kits

10,000+

Media Mentions

Nearly **\$200,000**
in PAC donations



AMERICAN
CLEAN
POWER
JC Sandberg
Chief Advocacy Officer



Voice of Clean Energy

ACP achieves success when our advocacy and communications teams collaborate hand-in-hand to play both offense and defense. Our proactive communications approach aligns with ACP's strategic advocacy goals to ensure the narrative of the industry is represented in the most important stories driving the arc of the clean energy conversation.

Top Media Hits

Some the conversations driven by ACP through our original research, reports, and thought leadership.



Commerce inquiry imperils solar industry, advocates say

3.28.22



Texas led the country in new renewable energy projects last year

2.18.22

Biden's climate change bill may produce your next job, and a half-million careers in all

9.8.22

The New York Times

Surprise Deal Would Be Most Ambitious Climate Action Undertaken by U.S.

Front Page

7.28.22



For the Inflation Reduction Act to work, the US needs permitting reform (op-ed)

9.23.22

THE WALL STREET JOURNAL.

Inside Climate Bill, A Broad Energy Push

Front Page

7.28.22

U.S. Opens First Auctions for California Offshore Wind Rights 12.6.22



Winds of change: 6 companies bid record \$4.37B for offshore leases in New York, New Jersey

2.28.22



Expanding innovation, shrinking cost in energy storage

7.14.22





VETERANS DAY

HONORING ALL WHO SERVED

MECHANICAL
by Rotating Equipment

SERIOUS INJURY & FATALITY
(SIF) PREVENTION

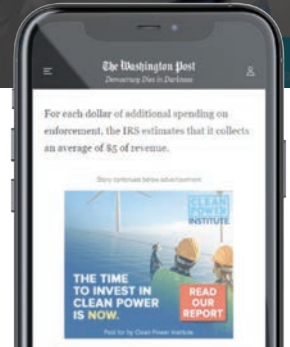
2022 ACP SAFETY CAMPAIGN

2022 Campaigns

Excavation or Trench - >5'

Time to Invest in Clean Power is Now – Summer 2022

As heated Congressional discussions mirrored the heat of summer, ACP ran two series of ads – in NYT, WaPo, Politico, The Hill, and even in Times Square – supporting our multi-pronged advocacy efforts as Congress continued the negotiations that ultimately resulted in the Inflation Reduction Act. The campaign was viewed online nearly **10 million times**.



Save American Solar Jobs – 2022

When the Department of Commerce initiated a solar circumvention case this Spring, ACP pulled together a diverse coalition to mount an instantaneous public advocacy campaign that applied pressure on the Administration and the Department. Supported by ACP research and paired with earned media, advertisements from both ACP and the coalition, advocacy efforts, and a full-page spread in the NYTimes, our pressure ultimately resulted in a Presidential Proclamation that provided two years of relief from new tariffs.



American Clean Power Week – August 15–19, 2022

The American Clean Power Week campaign (ACPW) is the nationwide celebration of clean energy and the good-paying jobs the industry creates for Americans across all 50 states. The one-week campaign is dedicated to promoting all the technologies and people across businesses and lawmaking institutions working to make clean power the dominant U.S. energy source.

- **30+ statewide proclamations** from governors and mayors
- **18 elected officials** recognized as **Clean Power Champion Award Winners**
- **Nearly 1,000 tweets from over 500 authors nationwide** about ACPW and the over **10 member events** held around the country

Preventing Serious Injuries and Fatalities (Safety Campaign) – October 2022

ACP’s annual safety campaign promoted the industry’s priority of creating a culture of safety. Developed with ACP members, campaign materials in English and Spanish were distributed to all members to support a continued focus on prevention of Serious Injuries and Fatalities (SIFs) in company communications.

Honoring Clean Power Veterans – November 11, 2022

On Veterans Day, ACP ran a social media campaign to help tell the story of our nation’s veterans, highlighting almost 20 veterans working in the clean energy industry.



ENERGY TRANSITION FOR ALL

Photo credit: Enel

In March, ACP unveiled **Energy Transition for All** (ET4All) – a board-led initiative that includes multi-year industry goals to expand opportunities for workers, create value for communities and lead in diversity, equity and inclusion as the energy transition continues.

Initiative Pillars

The ET4All initiative is an opportunity to identify and scale best practices and drive a well-orchestrated cross-sector approach to achieve even greater impact along three pillars:

PILLAR #1:

Expanding Opportunity for Workers

Focusing especially on those workers from transitioning and historically disadvantaged communities.

PILLAR #2:

Creating Value for Communities

Providing targeted investments, local economic development, and creating diverse supply chains.

PILLAR #3:

Leading in Diversity and Inclusion

Striving towards a workforce and leadership that are representative of the communities we operate in.



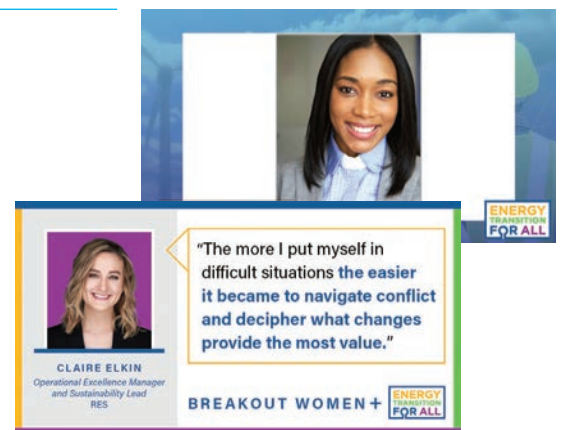
At CLEANPOWER 2022, ACP presented two new awards recognizing industry DEI achievements in companies and individuals that created successful programs and cultures that support diversity and inclusion for all genders, ethnicities, sexual orientations, disability status and veteran status.



Series: Breakout Women+ & Clean Power Companies in Action

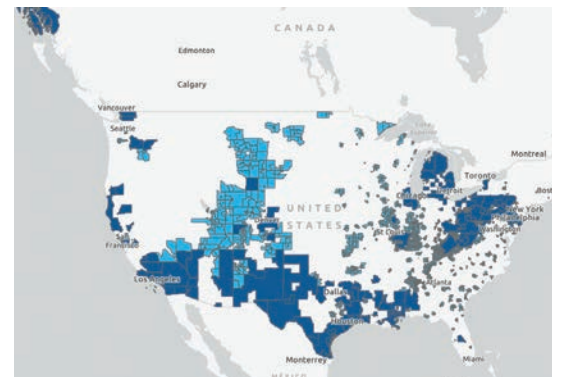
ACP's Breakout Women+ series recognizes and celebrates the contributions of women working in the clean energy industry with interviews covering the career paths of six female leaders in our industry and their advice for career growth.

Clean Power Companies in Action: Diversity, Equity, and Inclusion series features video interviews from five leaders discussing DEI commitment and efforts underway at member companies DNV North America, Nextracker, RES, ChargeNet Stations, Enel North America.



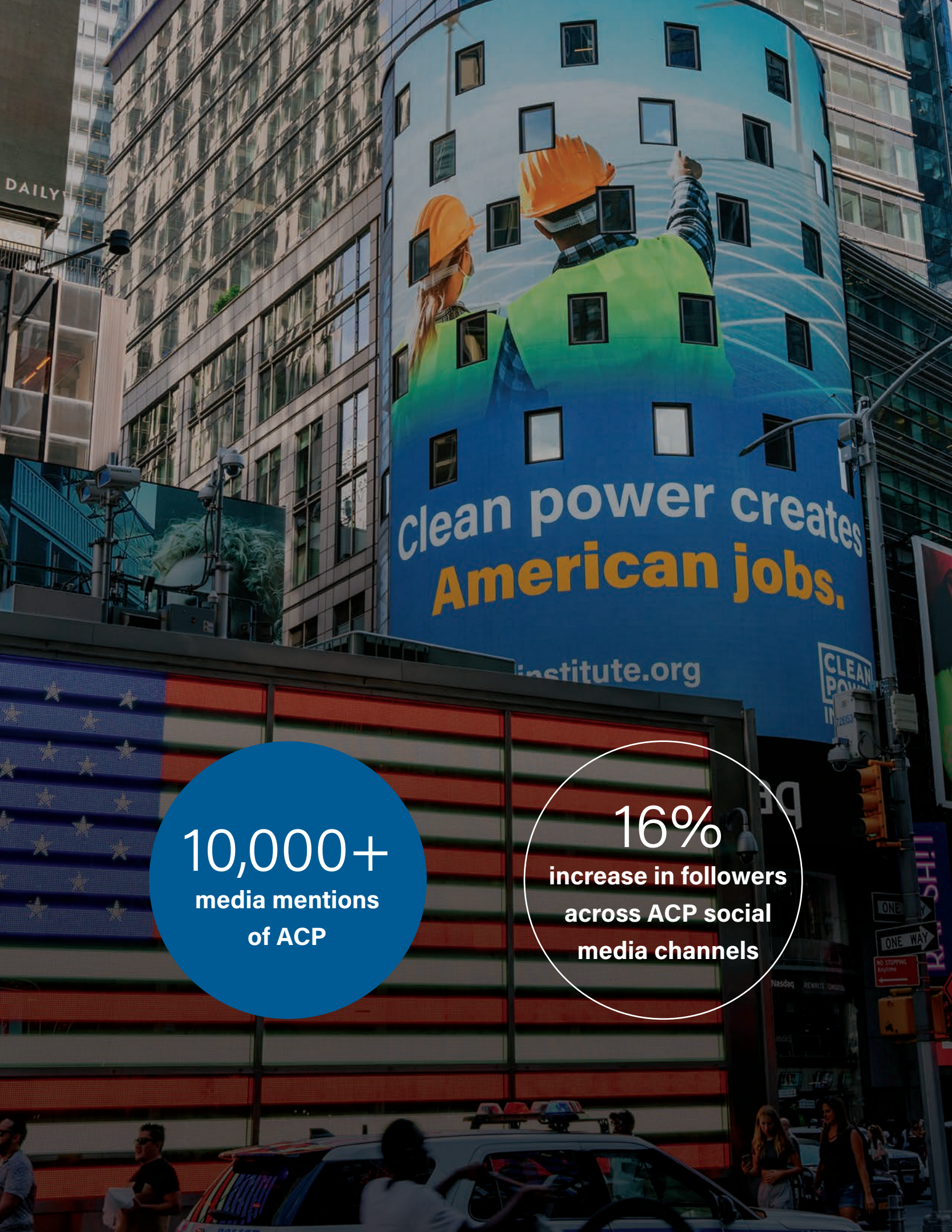
Energy Communities and IRA

ACP released a member resource addressing the meaning & impact of "energy communities" defined in the Inflation Reduction Act and addressing questions that remain. The Energy Communities map was the most used ACP member resource this year.



DEI Committee

A new ACP committee for diversity, equity, and inclusion professionals was established in April, and has since grown more than 25%. This year, the committee has focused on workforce development. They have also participated in several DEI initiatives at ACP events, moderated and submitted abstracts to speak on ACP conference panels, and established a LinkedIn group.



Clean power creates
American jobs.

institute.org

CLEAN
POWER
INSTITUTE

10,000+
media mentions
of ACP

16%
increase in followers
across ACP social
media channels

#CLEANPOWER2022

Clean Power Costs

Clean power means cost-competitive but supply chain and trade issues erode value

Wind and solar levelized cost of energy



4-Hour Energy Storage and Solar + Storage Levelized Cost



2021 Clean Power Capacity



2021 Clean Power Capacity
Clean power capacity by State
Clean power is present in all 50 states; 10 states have 5 GW or more installed



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Clean Power Activity

AMERICAN CLEAN POWER

CLEAN POWER ANNUAL MARKET REPORT 2021



Required Reading

ACP's top industry analysts produced almost a dozen proprietary market reports and analyses in 2022. Access to this team and to these exclusive resources allows ACP member companies to tap into the trends that drive their business decisions and never miss important information.

ACP research also supports our advocacy efforts with Members of Congress and key influencers at the federal, state and local level, alongside supporting our communications efforts to shape the media narrative.

Member Resources, Reports, Market Analysis, and Fact Sheets

ACP's suite of research assets is available to members to inform business decisions and provide a better sense of the environment in which our members operate.

Resources that ACP offers to our members include:

Annual and Quarterly Market Reports

Market trends important for any company in the industry to be aware of including project details, PPA procurement, state-by-state data, etc.

Topical Studies

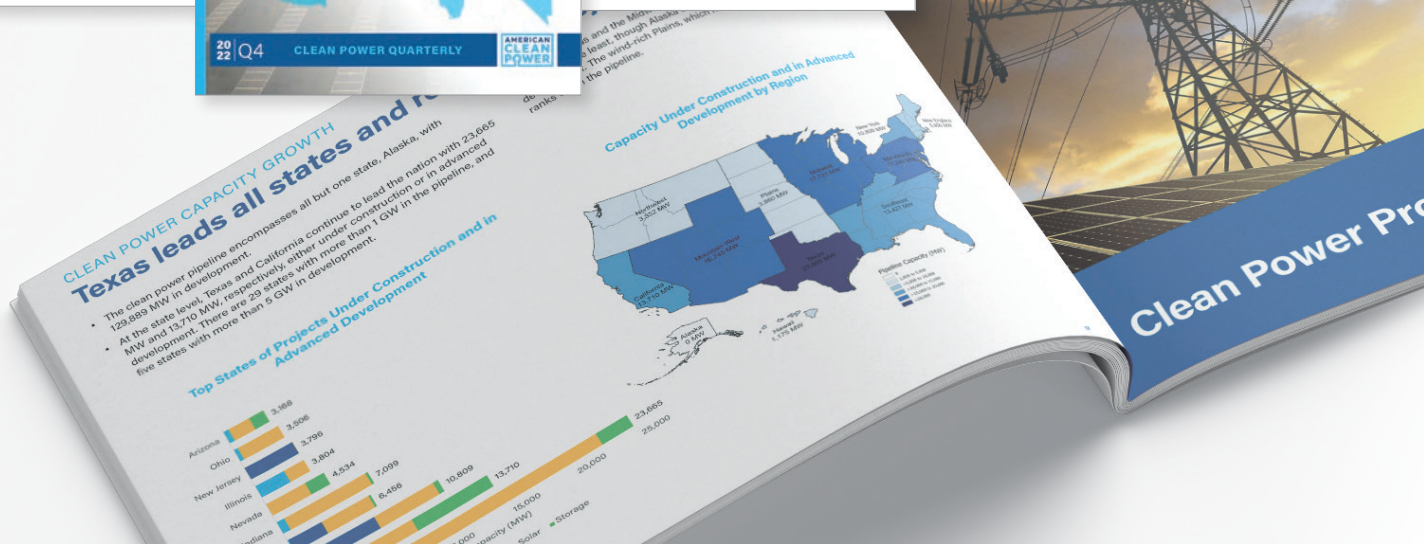
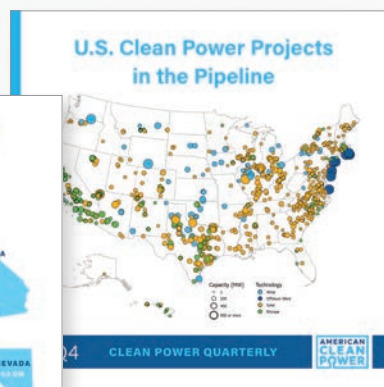
Deep dives on the issues that matter most (e.g., Wage and Labor study, global supply chain database).

CleanPowerIQ Project Database

The largest and most complete database of solar, storage, and wind projects with regularly updated information that can be analyzed through multiple filters.

Customizable Presentations and Resources

Curated and formatted insights for your own use and repurposing.





Biden's climate change bill may produce your next job, and a half-million careers in all



U.S. clean energy installations down 55% on climate bill fail, trade issues report
7.26.22



Research Drives the News

Here are some of the conversations driven by ACP through our original research, reports, and thought leadership.

The top 10 states building America's renewable energy resources
2.25.22

Grid-scale storage installations tripled to a record 3 GW in 2021: report
3.25.22

US Clean Power Hobbled by Policy and Supply Chain Hurdles
11.2.22

U.S. wind and solar growth is slowing — for now
11.3.22

ACP Factsheets

In 2022, ACP released over 20 fact sheets to support members and the public on issues ranging from energy storage emergency response protocols to busting myths on environmental or health risks of solar panels in communities.

Secure Funding to Advance American Clean Energy
The American Clean Power Association urges the...
Trade Provisions in the USCA and America COMPETES Act
The trade titles in the Senate U.S. Innovation and Competition Act (USICA) and the House-passed America COMPETES Act...
Reconciliation and Clean Energy Tax Credits
Now is the time to pass a reconciliation package that would lower consumer costs, strengthen our energy independence, increase domestic clean energy manufacturing, and make a major impact on climate change...
USCA's Section 301 Exclusion Process
Identifying the Section 301 exclusion process is critical to helping...
Percentage of USCA's Section 301 Exclusion Process
The clean energy tax platform being considered in the pending reconciliation would support over one million American jobs, save consumers money, support our domestic manufacturing base and help the United States on track to decarbonize the grid and most importantly drive climate objectives.

ACCESS RESOURCES
at engage.cleanpower.org

Secure Funding to Advance American Clean Energy

The American Clean Power Association urges the U.S. Congress to pass Appropriations Legislation for Fiscal Year 2023 that will enhance the production and deployment of domestic renewable energy, support American job creation, strengthen our energy security, promote energy innovation and investment, and ensure that our Federal Agencies have the resources necessary to meet the growing demand for renewable energy projects. Specifically, ACP supports:

Agriculture, Rural Development, Food and Drug Administration, and Related Agencies

- National Agricultural Statistics Service (NASS): Support the President's budget request for the NASS. The Bureau of Land Management (BLM) relies on NASS data when calculating energy area that is eligible for wind and solar energy projects.

Commerce, Justice, Science and Related Agencies

- National Oceanic and Atmospheric Administration (NOAA): Increase funding for NOAA National Marine Fisheries Service (NMFS) programs which will be critical to addressing the growing number of permitting consultations before the agency as well as the offshore wind industry with fisheries and marine life. Critical programs include the Fisheries and Ecosystem Science Program, Habitat Management Programs and Services, Scientific Investigations for Wind Energy, the Endangered Species Act (ESA) consultation and other National Protection Act Permitting.

Homeland Security

- U.S. Customs and Border Protection (CBP): fighting forced labor: Support the President's FY23 budget request for the CBP Office of Trade for its increased efforts to identify and prevent entry to the United States of merchandise mined, produced, or manufactured in any foreign country by forced labor, including but not limited to implementation and enforcement of the Uyghur Forced Labor Prevention Act.

Interior, Environment, and Related Agencies

- Bureau of Land Management (BLM) Renewable Energy Program: Support the President's budget request for the BLM's renewable energy program to fulfill Administration's request to add 80 full-time employees (FTE) to staff up Renewable Energy Coordination Offices (RECO).
- Bureau of Offshore Energy Management (BOEM) Renewable Energy Program: Increase funding for the BOEM's Office of Renewable Energy by 40% - 50% with new water sales and more proposed projects BOEM will need the resources to meet this growing demand so that the agency can meet the growing industry demand.
- Bureau of Safety and Environmental Enforcement (BSEE): Double funding for BSEE's renewable energy enforcement program to increase staff and provide resources to properly oversee growing offshore industry.
- U.S. Fish & Wildlife Service (USFWS): Increase additional positions spread among regional offices and field offices to meet with high demand for ESA related permitting for wind, solar, clean energy facilities as well as to conduct offshore wind permitting consultations.

Energy & Water Development, and Related Agencies

- Department of Energy (DOE) Office of Electricity Delivery and Energy Reliability: Provide robust funding to support research and research and development (R&D) programs for the development of a long-term "grid" development program to support advanced technology transmission and distribution (T&D) programs which were established and authorized by the Infrastructure Investment and Jobs Act (IIJA).
- Department of Energy (DOE) Office of Energy Efficiency and Renewable Energy: Increase funding for the DOE's Office of Energy Efficiency and Renewable Energy (EERE) to support research and development (R&D) for advanced energy technologies.

Transportation, Housing, and Urban Development

- Port Infrastructure Development Program (PIDP): Increase funding to the 18 authorized amount of \$750 million for the U.S. Maritime Administration's PIDP, which provides grants to improve and modernize the ports and Great Lakes ports.
- Federal Aviation Administration (FAA): Increase funding for FAA's operations research by \$100 million for the purpose of safety and security of the FAA's operations.

Stable, long-term funding is critical to ensuring energy security.



Bringing the Industry Together

ACP returned to in-person events in 2022, attracting our **largest audience yet** and earning **record revenue** through a wide array of events serving the diverse interests of the clean energy industry. Our conferences brought together the foremost thought leaders to address industry audiences and created collaborative environments for discussing issues important to the clean energy industry.



2022 Events

Operations, Maintenance, and Safety Conference

SAN DIEGO, CA | MARCH 8-10, 2022

The industry's landmark event for America's clean energy industry workforce, ACP's Operations, Maintenance, and Safety Conference saw more than 1,000 people join the only industry-wide event addressing challenges in health and safety, operations and maintenance, training and development, and quality assurance across all clean energy technologies.

Siting and Environmental Compliance Conference

ROUND ROCK, TX | MARCH 29-30, 2022

As the preeminent event dedicated to addressing two of the most well-known barriers to clean energy project development – siting and permitting – the conference brought nearly five hundred experts and industry members together to keep pushing the needle on broad, community engagement tactics as well as niche, species-specific permitting considerations.

CLEANPOWER Conference

SAN ANTONIO, TEXAS | MAY 16-18, 2022

The industry's premier event where policy leaders, industry experts, and clean energy companies come together to address pressing issues and grow the industry. Nearly 7,000 attendees gathered to hear notable speakers like Department of Energy Secretary Jennifer Granholm and Senator Ron Wyden forecast the most current industry topics and trends.

Energy Storage Policy Forum

WASHINGTON, D.C. | JUNE 22, 2022

At the Energy Storage Policy Forum, ACP hosts the most important policy conversations on accelerating competitive and reliable storage in the United States to a select audience of stakeholders from across the energy ecosystem. In 2022, an intimate group of several hundred had the opportunity to speak with Senator Sheldon Whitehouse (D-RI), Jigar Shah, Director of the DOE Loan Programs Office, and more.





Clean Power on Capitol Hill

WASHINGTON, D.C. | JUNE 23, 2022

Once a year, ACP invites its members to participate in an exclusive day of advocacy training and lobbying on the Hill. In 2022, employees at all levels from 180 ACP member companies joined the Association in DC to meet with 120 key Congressmembers and their offices to discuss clean energy tax incentives, maritime crewing, appropriations, and other policy priorities. FERC Chairman Richard Glick also addressed ACP members during lunch.

Resource + Technology Conference

LAS VEGAS, NV | SEPTEMBER 7-9, 2022

Unlike many clean energy industry events, ACP's Resource + Technology Conference uniquely focused on the latest analysis techniques to successfully develop projects, preconstruction modeling, and tools and techniques to perform operational and performance assessments.

Offshore WINDPOWER Conference

PROVIDENCE, RI | OCTOBER 18-19, 2022

As one of the largest and most distinguished U.S. offshore wind industry events, ACP's Offshore WINDPOWER Conference convenes more than 2,000 attendees to discuss the hottest topics of one of the least-explored U.S. energy frontiers. WINDPOWER 2022 attendees were the first to hear about the historic California Offshore Wind Lease sale directly from BOEM Director Amanda Lefton in her keynote remarks.





Registered a record

11,000
attendees

Held over **50** onsite
committee meetings in
tandem with events

Executed 12 webinars
attended by

3,500 people

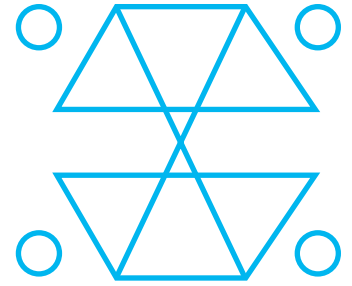


Ways to Engage

Through uniting the voice of our members, ACP has become an important thought leader in clean energy. Member engagement is crucial to ACP's status and success. Here's how to stay engaged.

ACP Committees

ACP's committees are where policy and advocacy decisions are made that influence the direction of the industry. Member involvement in these forums ensures that our members' business perspective shapes essential policy outcomes and that our members are regularly updated about their priorities through newsletters.



Just a few areas of ACP Committee focus:

- ✓ Federal Affairs
- ✓ State Affairs (organized by regions)
- ✓ Tax and Finance
- ✓ Trade and Supply Chain
- ✓ Siting and Permitting (wildlife, land use, local opposition, etc.)
- ✓ Markets and Transmission
- ✓ Offshore Wind
- ✓ Green Hydrogen

Register

for Newsletters, Committees,
and Events through your
member profile at
engage.cleanpower.org

ACP Newsletters

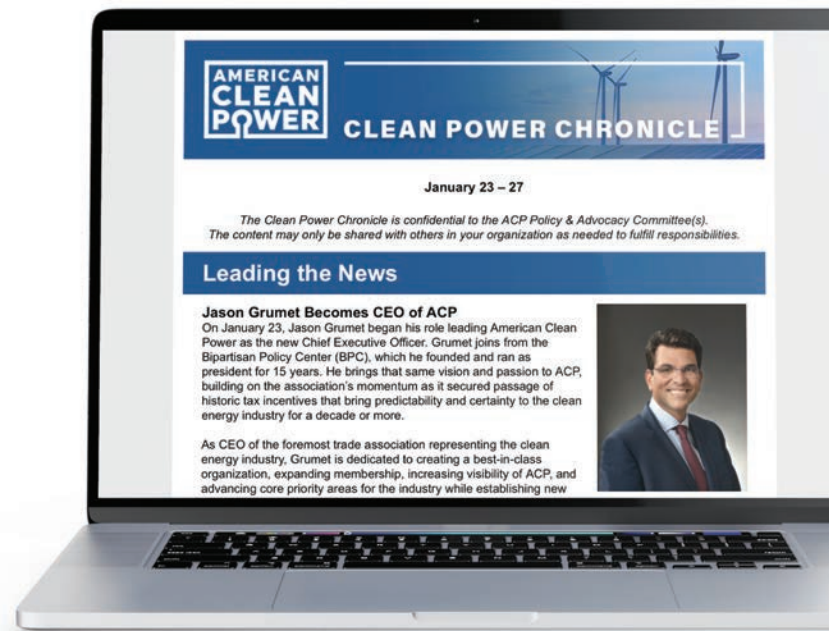
Knowledge is power. ACP makes it easy to have the most timely and relevant information important to your company, your investors, and your stakeholders.

Member Newsletters – ACP disseminates a weekly, centralized source of the latest ACP information, engagement opportunities, and updates on the most important policy items in the industry

Breaking News Alerts – Members receive real-time alerts for breaking news

Policy Newsletters – regular reports on topical areas to go deeper (e.g., markets and transmission, offshore wind, energy storage)

Industry Press Summaries – daily news clippings so members never miss a relevant story



2023 ACP Events

ACP's wide array of events brings together the most knowledgeable minds in the clean energy industry and creates a collaborative platform for discussing issues that are important to industry professionals and their companies.

Energy Storage Policy Forum

February 15 | Washington, D.C.

Operations, Maintenance and Safety Conference

March 1 – 3 | Orlando, FL

Siting and Environmental Compliance

March 28 – 29 | Greater Albuquerque, NM

Clean Power on the Hill + American Clean Power Week

April 18 – 19 | Washington, D.C.

CLEANPOWER 2023 Conference & Exhibition

May 22 – 25 | New Orleans, LA

Offshore WINDPOWER 2023

October 3 – 4 | Boston, MA

Resource & Technology Conference

November 14 – 15 | Austin, TX

Register today for ACP's upcoming conferences at cleanpower.org/events



ACP Social Media

ACP's social media presence across all major platforms drives the discussion by telling the clean power story and communicating our policy priorities. From wind and solar project completions, ribbon cuttings, community benefits, and manufacturing facility openings, ACP helps tell our clean power member stories by sharing social media posts about the activities our members are doing across the country.

Social Press Kits

For select reports and awareness campaigns, ACP offers members a Social Press Kit which includes sample social media content and graphics on ACP reports and campaigns that helps to amplify news and speak as one unified voice.



@USCleanPower



@American Clean Power Association



@USCleanPower



@AmericanCleanPowerAssociation



@USCleanPower



American Clean Power is the voice of companies from across the clean power sector that are powering America's future, providing cost-effective solutions to the climate crisis while creating jobs, spurring massive investment in the U.S. economy and driving high-tech innovation across the nation. We are uniting the power of America's renewable energy industry to advance our shared goals and to transform the U.S. power grid to a low-cost, reliable, and renewable power system. Learn more about the benefits clean power brings to America at www.cleanpower.org.



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