



ACP's Commitment to Advancing ENERGY STORAGE

ACP is the largest and most influential national trade group working to improve and defend the business prospects of the U.S. energy storage industry.

Following the integration of the Energy Storage Association (ESA) in 2022, ACP now represents hundreds of energy storage companies and has increased the resources and programming available to support the energy storage industry.

ACP's core value to the energy storage community spans three categories:



Policy and advocacy engagement at the state, RTO/ISO, and federal levels



Programming and conferences to enable commercial relationships, networking, and education



Proprietary research and data services

1 Policy and Advocacy Engagement of the Energy Storage Industry

ACP – alongside our member companies, allies, and talented team members – were able to achieve the energy storage industry's top advocacy priority in 2022, **the standalone storage ITC.**

This is a major accomplishment and yet there are **still several important tracks of work to continue** enabling a robust energy storage industry.

ACP will focus on the following priorities and key initiatives across 2023 which were developed in partnership with our dedicated in-house energy storage policy experts and members of the ACP's Energy Storage Council.

Securing advantageous implementation of the Inflation Reduction Act related to energy storage. ACP has retained nation-leading experts (Norton Rose Fulbright & Capitol Tax Partners) to secure many details that will make the storage ITC as beneficial as possible for our members—particularly emphasizing issues associated with manufacturing incentives, domestic content, and eligibility of project augmentations.

Avoiding and/or mitigating additional tariffs on imported batteries. Given the import exposure of the U.S. industry, ACP sees its top defensive priority as avoiding any additional cost drivers to energy storage deployments. ACP has begun a proactive defense to Administration officials on the significance of avoiding disruption to the U.S. companies deploying energy storage. We expect to rely on both our expert trade policy staff and highly respected outside counsel to achieve the outcomes should the Administration decide to initiate new trade actions that could affect energy storage supply chains.

Finalizing interconnection reforms that support energy storage. As part of our multi-year effort to drive reforms at FERC regarding transmission system planning and related issues, ACP has had early success in seeing our proposals to streamline energy storage interconnection adopted in the proposed rulemaking on interconnection reforms. We will continue to work to shape the direction of FERC in 2023, including through influencing nominations, to ensure that the interconnection rules are finalized with our key energy storage asks. We also intend to rely on new staff and consulting resources to support ACP's capabilities to influence compliance plans of RTOs/ISOs to be consistent with our objectives.

Improving capacity accreditation outcomes for storage and hybrids. In response to the proliferation of capacity accreditation reform discussions at RTOs/ISOs, ACP is taking the initiative nationwide to reframe discussions and drive outcomes that will sustain the value of energy storage and hybrid resources for many years to come. We will work with the nation's leading ELCC modeling firm (Astrape Consulting) to complete studies across several grid regions that present a contrast to RTO-led studies regarding the reliability contributions of storage and hybrids, as well as the relative contributions of thermal generation. In addition to using this work to achieve advocacy outcomes within RTO/ISO stakeholder processes, ACP will also use this work and expert consultants to harmonize strategies among the coalition of advocates that can successfully persuade FERC to undertake a new rulemaking that encompasses our intended objectives.

Promoting state legislation to adopt energy storage deployment targets and related programs. ACP will retain lobbyists in five states – identified by our dedicated energy storage policy team and the Energy Storage Council of member companies – to introduce and drive passage of legislation that establishes energy storage targets and compensation programs totaling over 20 GW through 2033. Additionally, ACP will commission studies in several such states to demonstrate the benefits of significant energy storage deployments, driving a public narrative in addition to legislative advocacy that supports ultimate passage. As part of that work, ACP expects to develop and endorse a specific approach for procurement frameworks in restructured markets that create bankability for projects and support achievement of deployment targets.

Promoting public communications materials on energy storage safety. ACP has elevated a specific member committee and workplan dedicated to increasing the educational materials on storage safety aimed at lay audiences and local authorities involved in siting and permitting decisions. In addition, we expect to retain expert technical consultants to support ACP's first engagement at codes development bodies on topics associated with energy storage, such as NFPA 855.

ACP hosts a series of conferences and events each year that provide educational content, networking opportunities, and the chance for member companies to build their brands and drive commercial results.

ACP is committed to having energy storage specific programming at every relevant conference and notably will feature the following in 2023:

The Energy Storage Policy Forum (ESPF) | February 15th, 2023

Continuing the legacy from the Energy Storage Association, ACP will host an annual policy forum dedicated to discussing the policies that will enable a stable and robust U.S. energy storage market.



This event, held in DC each year to coincide with the NARUC winter meeting, brings together leading policymakers and industry to discuss the topics most relevant to the industry's policy goals.

Dedicated Energy Storage Track at CLEANPOWER | May 22-25, 2023

ACP's hallmark annual event, CLEANPOWER, brings together thousands of clean energy leaders. This is the most influential conference for energy storage industry members to meet the people that matter most in large-scale clean energy. This year, ACP will be introducing a dedicated track of programming for energy storage industry members to gain insight from leading experts and discuss key business opportunities and challenges with peers.

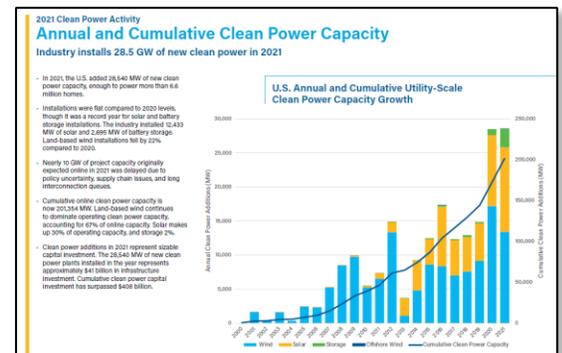


The energy storage industry is evolving and scaling rapidly, making it even more important to have the latest in-depth market data.

ACP provides multiple resources to the energy storage industry so you always have the latest information at your fingertips:

Quarterly and Annual Market Reports:

ACP’s team of leading researchers produce quarterly and annual market reports surrounding project development, state-by-state analysis, leading developers, owners, and offtakers, and much more. These reports include several looks at the energy storage market specifically.



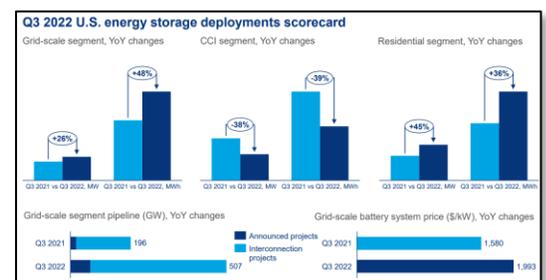
CleanpowerIQ:

The most comprehensive database of existing and planned projects, including energy storage that can be accessed at any time and automatically exported.

Project Name	Capacity (MW)	Technology	Status	Location	Year	Investor	Offtaker	Notes
Alameda East Energy Storage	1,000	Battery	Operating	California	2021	Alameda East Energy Storage LLC	PG&E	1,000 MW
Alameda East Energy Storage	1,000	Battery	Operating	California	2021	Alameda East Energy Storage LLC	PG&E	1,000 MW
Alameda East Energy Storage	1,000	Battery	Operating	California	2021	Alameda East Energy Storage LLC	PG&E	1,000 MW
Alameda East Energy Storage	1,000	Battery	Operating	California	2021	Alameda East Energy Storage LLC	PG&E	1,000 MW
Alameda East Energy Storage	1,000	Battery	Operating	California	2021	Alameda East Energy Storage LLC	PG&E	1,000 MW

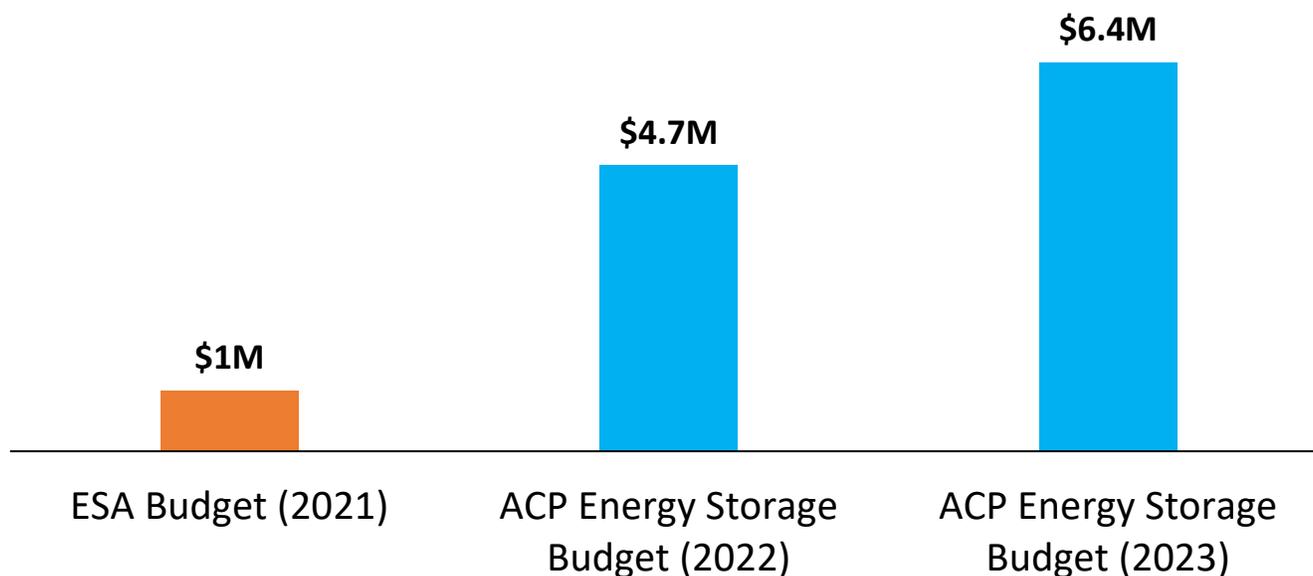
WoodMackenzie’s Quarterly Storage Monitor:

ACP has partnered with WoodMackenzie to produce the quarterly Storage Monitor report. ACP members receive the Executive Summary and have access to a webinar with experts complimentary as part of membership. Additionally, ACP members receive discounted pricing for the full reports – a benefit only ACP members have.



ACP offers the single largest set of resources in the country available for advocating nationwide on behalf energy storage

Energy Storage Policy, Program, and Research Budget



Dedicated Team: ACP has a dedicated team of energy storage policy and advocacy professionals, which is distinct from other ACP-covered technologies. In 2022 this included a VP and a Director, and in 2023 the team will expand to include a VP, Sr. Director, and Director. These individuals leverage and interface with ACP's other expert staff (e.g., legal counsel, trade experts, federal and state lobbyists, etc.) to achieve the industry's goals.

Added State and RTO/ISO Resources: With the successful passage of the standalone storage ITC, members of our Energy Storage Council have identified an increased importance in state affairs and engagement at FERC and in RTO/ISO markets as core the industry's future success. To support this, ACP will hire dedicated energy storage lobbyists in five states, add staff to lead direct RTO/ISO stakeholder process engagements, and commission several deployment studies to support the industry's advocacy in markets across the U.S.

New Strategic Capacity: ACP is making several investments that will support the energy storage agenda, such as: standing up a new department on clean energy supply chains to expand our work beyond trade matters; hiring up more staff to increase our presence in RTO/ISO stakeholder processes; increasing our resources dedicated to addressing local siting and permitting challenges; and increasing our industries' press and social media presence to shape clean energy narratives.

Take Advantage of the Largest Network of Energy Storage Companies and Resources Today

Contact membership@cleanpower.org to learn more

Ensure Your ACP Membership is Active for 2023: If you have not already renewed your membership for the 2023 calendar year then now is the time to do so before access to benefits are cut off. Members of the Energy Storage Association (ESA) who transitioned during the merger are entitled to one more year of discounted membership within ACP.

Take Advantage of Your Benefits: To ensure you are maximizing all of the value and benefits – committee participation, newsletter updates, discounted event pricing, research reports, etc. – get in touch with our Member Relations team today to set up a 30 minute walk through of your benefits.

Register for the Energy Storage Policy Forum: The “ESPF” is the leading forum by which the industry comes together to hear from senior policymakers and regulators on the outlook of the energy storage industry and to network and build relationships. [Check out the agenda and register for this event.](#)

Join the Energy Storage Council to Lead the Industry: Designed to replicate ESA’s Leadership Circle, ACP has created a dedicate forum where key decisions about the future of energy storage are made – the Energy Storage Council. Any member who complete an application showing a tangible investment in energy storage, and who makes a minimum annual contribution of \$40,000 (inclusive of dues) is able to appoint someone to join this Council and influence the decision making of the industry.

